

# AGC-International Union of Operating Engineers Local 701 Trust Funds

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Administered by  
Welfare & Pension Administration Service, Inc.

## DEFINED BENEFIT PENSION PLAN

### NOTIFICATION OF RETURN TO ACTIVE EMPLOYMENT

If you are returning to work in the construction industry or any closely related industry, either union or non-union, in the state of Oregon or Washington you must give written notice to the Trustees by notifying the Administration Office both when you return to work and when you again stop work. For more information about reemployment after retirement and the benefit suspension rules, please refer to your Summary Plan Description.

#### **Please Fill In All Spaces Below**

Retiree's Name: \_\_\_\_\_

WPAS ID#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Date Returned to Work: \_\_\_\_\_

Return to Retirement Date (if known): \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Work Location (city and state): \_\_\_\_\_

Type of Work You Are Performing: \_\_\_\_\_

Your return to work may cause your benefits to be suspended. The rules are different for benefits earned before January 1, 2004 and benefits earned after December 31, 2003. If you earned benefits in both these time frames, a part of your benefit may be suspended, while the other may continue to be paid.

#### **Benefits Earned Before January 1, 2004**

You may work 300 hours in a year before the suspension rules apply to the part of your benefit you earned before January 1, 2004. Starting the month after the month you reach 300 or more hours, and for the rest of the year, you will not receive benefit payments for any month in which you work 40 or more hours.

#### **Benefits Earned After December 31, 2003**

With respect to the part of your benefit you earned after December 31, 2003, your benefit will be suspended in the earlier of the following months:

1. The month after the month in which you earn 300 hours of post-retirement service, provided that such employment is solely covered hours of employment under the Plan; or
2. The first month in which you earn 40 hours of post-retirement service, if at least one of your post-retirement hours in that or a prior month is not earned in covered hours of employment but otherwise satisfies the definition of post-retirement service.

In both cases, you will not receive benefit payments for any month in which you work 40 or more hours in the rest of the year.

By signing this form below, you acknowledge that you understand the above provision concerning the Suspension of Benefits Rules of the Plan and that your benefit may be suspended if your is considered Post-Retirement Service.

**DO YOU PLAN TO WORK OVER 300 HOURS IN THE CURRENT YEAR?**

YES

NO

UNCERTAIN

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**RETURN THIS FORM TO:** AGC-IUOE LOCAL 701 PENSION TRUST FUND  
CLACKAMAS RIVER PLAZA  
15 – 82<sup>ND</sup> DRIVE, SUITE 110  
GLADSTONE OR 97027