

# AGC-International Union of Operating Engineers Local 701 Trust Funds

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Administered by  
Welfare & Pension Administration Service, Inc.

## DEFINED BENEFIT PENSION PLAN

### APPLICATION FOR BENEFITS – QDRO

(Alternate Payee)

1. Name \_\_\_\_\_ 2. Social Security No. \_\_\_\_\_

3. Address \_\_\_\_\_  
Street City State Zip Code

4. Home Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_ 5. Birth Date\* \_\_\_\_\_

\*NOTE: Attach copy of documentary proof of age as specified on the reverse.

6. Marital Status:  Single  Married

7. Name of Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_

8. Address of Beneficiary: \_\_\_\_\_  
Street City State Zip Code

9. Please enter the following information regarding your former spouse (if known):

Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security No. \_\_\_\_\_

10. Is your former spouse currently retired and receiving benefits?  Yes  No

11. Date you wish to commence receiving your benefit \_\_\_\_\_ (must be at least 60 days after you submit this application)

#### NOTARIZATION OF SIGNATURE

*Subscribed and sworn to before me*

*this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.*

*(Notary Signature)*

*Notary Public in and for the State of \_\_\_\_\_*

*Residing at \_\_\_\_\_*

*My commission expires \_\_\_\_\_*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## DOCUMENTS ACCEPTABLE AS PROOF OF AGE

(SEE NOTE BELOW)

**A) A copy of any *ONE* of the following documents will be acceptable as proof of age:**

1. Birth Certificate
2. Baptismal Certificate

**B) If neither of the preceding are available, copies of any *TWO* of the following may be submitted:**

1. U. S. Census Report (at least 20 years old)
2. Passport
3. Naturalization or Immigration Papers
4. State Issued Drivers License
5. Life Insurance Policies (at least 10 years old)
6. Marriage License or Application
7. Early School Records
8. Military Records
9. Civil Service Records
10. Children's Birth Certificates
11. Written Certification from Social Security

**NOTE:** *All documentation submitted as proof of age must clearly show your age in order to be acceptable. Also, if the name shown on the document differs from the present name, a copy of the court order or other document recording the name change should be submitted for identification purposes.*