

AGC-International Union of Operating Engineers Local 701 Trust Funds

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Administered by
Welfare & Pension Administration Service, Inc.

DEFINED BENEFIT PENSION PLAN

APPLICATION FOR BENEFITS – QDRO

(Alternate Payee)

1. Name _____ 2. Social Security No. _____

3. Address _____
Street City State Zip Code

4. Home Phone No. _____ Cell Phone No. _____ 5. Birth Date* _____

*NOTE: Attach copy of documentary proof of age as specified on the reverse.

6. Marital Status: Single Married

7. Name of Beneficiary: _____ Relationship: _____

8. Address of Beneficiary: _____
Street City State Zip Code

9. Please enter the following information regarding your former spouse (if known):

Name _____ Birth Date _____ Social Security No. _____

10. Is your former spouse currently retired and receiving benefits? Yes No

11. Date you wish to commence receiving your benefit _____ (must be at least 60 days after you submit this application)

NOTARIZATION OF SIGNATURE

Subscribed and sworn to before me

this _____ day of _____, 20____.

(Notary Signature)

Notary Public in and for the State of _____

Residing at _____

My commission expires _____

Signature

Date

DOCUMENTS ACCEPTABLE AS PROOF OF AGE

(SEE NOTE BELOW)

A) A copy of any *ONE* of the following documents will be acceptable as proof of age:

1. Birth Certificate
2. Baptismal Certificate

B) If neither of the preceding are available, copies of any *TWO* of the following may be submitted:

1. U. S. Census Report (at least 20 years old)
2. Passport
3. Naturalization or Immigration Papers
4. State Issued Drivers License
5. Life Insurance Policies (at least 10 years old)
6. Marriage License or Application
7. Early School Records
8. Military Records
9. Civil Service Records
10. Children's Birth Certificates
11. Written Certification from Social Security

NOTE: *All documentation submitted as proof of age must clearly show your age in order to be acceptable. Also, if the name shown on the document differs from the present name, a copy of the court order or other document recording the name change should be submitted for identification purposes.*